# Install Guide - SetupWizard - Redshift

# WhereScape Enablement Pack for Redshift - RED 10

This is a guide to installing the WhereScape Enablement Pack for Redshift for WhereScape RED10

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### Prerequisites For PostgreSQL Metadata

Before you begin the following prerequisites must be met:

- · Create Database and ODBC DSN :
  - Supported\* version of PostgreSQL (PostgreSQL 12 or higher)
    - A database to house the RED Metadata Repository.
    - A database to house scheduler (Optional)
- Software Installations
  - WhereScape RED10.1.x.x with valid license key entered and EULA accepted
     WhereScape Enablement Pack for target database version RED10.1.x.x
- Windows Powershell (64 bit) version 4 or higher
  - To check Windows Powershell Version:
    - Run below command in Windows Powershell

Get-Host | Select-Object Version

Run below command in Command Prompt

powershell \$psversiontable

Run the following command using PowerShell

The security protocol TLS 1.0 and 1.1 used by PowerShell to communicate with PowerShell gallery has deprecated and TLS 1.2 has been made mandatory

```
[Net.ServicePointManager]::SecurityProtocol = [Net.ServicePointManager]::
SecurityProtocol -bor [Net.SecurityProtocolType]::Tls12
Register-PSRepository -Default -Verbose
Set-PSRepository -Name "PSGallery" -InstallationPolicy Trusted
```

Progress bar placeholder info line

Install-Module -Name PoshProgressBar -SkipPublisherCheck -Force

\*: RED supports the following versions for the metadata repository: PostgreSQL 12 or higher

## **Prerequisites Target Database**

Before you begin the following prerequisites must be met:

Access to a Redshift System, with the following connectivity information:

 Server Name

- Database Name
- Port
- User Name
- Password
- 2. Access to an S3 bucket in the same region as your Redshift system to be used for temporary files while load data from windows files and database tables.

Specifically, you need to know:

- Access Key, Secret Key, Region
- S3 storage location in this format: s3://bucketName/folderName
- 3. Create Database and ODBC DSN Redshift ODBC driver (64-bit)
  - Redshift (64-bit ODBC driver version 1.5.9)
  - Add ODBC DSN for Redshift Target Database
- 4. Redshift software installed
  - Amazon Redshift ODBC driver (64-bit)
  - ODBC DSN created to connect to your RED Data Warehouse on Redshift.
- 5. Python 3.8 or higher
  - Select "Add Python 3.8 to PATH" from installation Window
  - Pip Manager Install with command : python -m pip install --upgrade pip

# **Installation Through Setup Wizard**

Run Setup Wizard as administrator

Red Setup Wizard	×
WhereScape <sup>®</sup> RED	
Metadata and Enablement Pack Installer	
This installer will take you through the steps to configure RED and enable your source and target platforms. This installer can be used for creating a new RED metadata repository or to configure an existing metadata repository by installing or upgrading WhereScape Enablement Packs.	
Cancel	Start

Create new repository or upgrade already existing repository.

$\sim$	Red Setup Wizard	×
	Metadata Repository WhereScape RED requires a PostgreSQL database repository to store its metadata.	
	Create a new metadata repository or select an existing metadata repository to continue:	
	Create new repository     Install the RED metadata, configure connections and install     Enablement Packs	
	Use existing repository Validate/upgrade your RED metadata and install/upgrade Enablement Packs	
	Cancel	Next

Select the created ODBC DSN, input login details and then select "Validate". Press Next

Red Setup Wizard		
Configure Metadata Database		
-		
RED will need a database to store information about your data warehouse. Create a data	abase for the RED	
metadata and connect to it here.		
Data Source Name REQUIRED		
install_guide_redshift (64-bit) 🗸		
A Data Source Name created with the ODBC admin tool		
User Name		
postgres		
Password		
•••		
Validate 📀 Validated OK		
Cancel	Previous	Next
Califer	Previous	INEXL

Select the directory that contains unzipped Enablement Pack for installation. Press Next

d Setup Wizard	
WhereScape Enablement Pack	
Enablement Packs contain complete RED configurations for working with a wide range of data sources and your licensed RED data warehouse platform. In order to use RED you must at least install the Target Enablement Pack that matches your data warehouse database platform. Additional Enablement Packs can also be installed or upgraded with this installer.	
Download a <u>WhereScape Enablement Pack</u> from our Support portal and unzip the file to a local directory.	
Select a directory that contains an unzipped Enablement Pack for installation:	
Select a directory that contains an unzipped Enablement Pack for installation:	
G:\Work Related\targeteps\RED10_TargetEP_	

Using the check boxed list, include or exclude the components that are to be installed. Press Next.

✤ Red Setup Wizard	×
	1
G:\Work Related\targeteps 'AED:13_Target EP_Redshift_beta-340507-0113 Configure Enablement Pack Choose to enable only certain components of the database enablement pack or click Next to enable them all	L
☑ Database Function Set	
☑ Data Type Mappings Set	
✓ UI Configurations	
Extended Properties	,
✓ Host Script Languages	
✓ Python Modules	
✓ Templates	,
Cancel Previous	Next

Configure a target connection (example, Data Warehouse) and its target locations. Validate and press ADD.

🎾 Red Setup Wizard
--------------------

tup Wizard	$\times$
Connection Name REQUIRED	$\sim$
Data Warehouse	
A unique name that identifies this connection	
Data Source Name REQUIRED	
Redshift (64-bit) 🗸 🗸	
A Data Source Name created with the ODBC admin tool	
User Name	
dbadmin	
Password	
•••••	
Target Storage Locations REQUIRED Existing schema (or database names depending on platform) for object storage	
load	
+ Add another Location	
Validate 🛇 Validated OK Add	

When done, press ADD and then Press Next to advance.

Red Setup Wizard				×
Add Targets				
Configure the connect	ion where your data warehouse will live.	Added Targets		
		Data Warehouse Redshift	×	
	Add another target			
				$\sim$
Cancel		Previous	Next	

Configure a data source connection (optional) and its target locations. Validate and press ADD. Press Next to advance.

Red Setu	p Wizard		
Add ODBC Sources			
Add ODBC data sources now or click 'Next' to skip this st your sources later in RED	ep and configure	Added Sources	
Connection Name			
A unique name that identifies this connection			
Data Source Name			
A Data Source Name created with the ODBC admin tool User Name	▼ 2		
Password			
Validate	Add		
ancel		Previous	Next

Review the installation summary and click Install

Clicking on the View Logs will take to the installation log. Click on Finish once the installation is completed successfully.

2	Red Setup Wizard	×
	oroCcono®	
REC	ereScape®	
REL		
Υοι	ur WhereScape RED repository was successfully	
cor	ifigured!	
	Some Enablement Pack installations require further configuration steps once in RED. required this additional configuration will start automatically within RED after log in.	
When	required this additional configuration will start additionationly writing red after log in.	
🗹 Lau	unch RED	
View Logs	Finish	

Login to WhereScape RED.

WhereScape <sup>®</sup>		
Version 10.1.0.0 by WhereScape. Inc. Copyright @ 2024 Licensed to Data Entrega Partner License Expires 31 DEC 2024	RED User Name:	CONNECT CANCEL HEP

Note: There is a post-install script that will run at the first login to RED10 to complete the post setup wizard installation process. You will be directed to below PowerShell window which will give brief explanation about post installation process.

Post Inst	allation Setup for Enablement Pack	×
1	The installation process will set up and configure the enablement pack, install necessary Python and PowerShell modules and libraries.	
	During installation you will be prompted to select the Enablement pack folder location and set either Python or PowerShell default template set. Additionally, you will have the option to choose the target location for deploying applications.	
	Select the appropriate options when prompted to ensure a successful installation. Click 'OK' to continue with the installation process. Click 'Cancel' to cancel the installation process and redirect to RED.	
	OK Cancel	

Press OK to start the post installation. If pressed Cancel installation will stop and user will be directed to RED.

The user will be directed to the window below, where they have to select the target connection to be configured. Additionally, by deselecting the provided options, the user can choose not to install a particular option.

Target Connection	_		$\times$
Select the target connection to	configure		
Data Warehouse			•
Select suitable boxes to install	selected	options	
Options Configuration			
✓ Deployment Applications			
✓ Python Libraries			
Powershell Modules			
0	K	Cano	cel

You will be directed to below PowerShell window. Provide the directory that contains unzipped Enablement Pack.



#### Press OK

The progress bar will show the post installation progress.

Post-Installation Steps	_	$\times$
25%		_
Enablement Pack Setup		
Setting extended properties and windows connection		

User will have to choose the database for the target setting that were provided. One pop up will come for setting default target for Date Dimension.



After selecting the target progress bar will show the progress for the installation and once it's completed, you will get the below pop up.



After pressing OK RED10 will open automatically.



User will need to restart RED once.



## **Upgrade Of Existing Repository**

For upgrade of existing repository

• From host script set script type of wsl\_post\_install\_enablement\_pack as Auto Execute - PowerShell Script

roperties	Name:	wsl_post_install_enablement_pack		Type:	Auto Execute - PowerShel
otes	Purpose:	This script was inserted by WhereScape RED CLI			
	Owner:	WhereScape RED CLI		]Delete Lock	
	Last Update By:				
	Connection Name:		~		
	Edit Lock				
	Locked For Edit By:				
	Edit Lock Reason or Last Update:	New Script			^
		New Script			

#### **Important Upgrade Notes**

If RED upgrade the repository option is chosen.

This enablement pack will overwrite any existing Source Enablement Pack UI Configs:

Connection UI Config	Load UI Config
Amazon S3	Load From Amazon S3
Azure Data Lake Storage Gen2	Load From Azure Data Lake Storage Gen2
Google Cloud	Load From Google Cloud

To ensure existing Source Enablement Pack connections and associated Load Tables continue to browse and load:

Go into UI Configuration Maintenance in RED prior to installing this Enablement Pack and rename the affected UI Configurations. While the updated Load Template will work with previous Source Enablement Pack's we recommend moving these previous versions of Load Tables to newly created Parser based connections following this install. The earlier versions of the Source Enablement Pack will be deprecated following this release.

# **Post Install Steps – Optional**

If you used the script Setup Wizard for installation then the following optional post install steps are available.

### **Configure Connections**

There were two connections added that will optionally require your attention :

- 1. Connection: Data Warehouse ('Redshift') This connection was setup as per parameters provided in Setup Wizard
- open it's properties and check extended properties tab, set it up for Access Key, Secret Key, S3 Region and S3 Storage Location 2. Connection: 'Database Source System' - this connection was setup as an example source connection,

   open it's properties and set it up for a source DB in your environment
   or you can remove it if not required

### **Source Enablement Pack Support**

Source Pack Name	Supported By Redshift	Supported Features	Prerequisites/Permissions Required for Redshift
Google Cloud Storage	Yes	Download to local and load	None
Azure Data Lake Storage Gen2	Yes	Download to local and load	None
Amazon S3	Yes	Download to local and load	None
Windows Parser	Yes	Load Template, Source Properties will have option to select parser type to load the files.	Refer to Windows Parser Guide

## **Troubleshooting and Tips**

#### **Run As Administrator**

Press the Windows Key on your keyboard and start typing cmd.exe, when the cmd.exe icon shows up in the search list right click it to bring up the context menu, select "Run As Administrator"

Now you have an admin prompt navigate to to the folder where you have unpacked your WhereScape Red Enablement Pack to using the 'cd' command:

C:\Windows\system32> cd <full path to the unpacked folder>

Run Powershell (.ps1) scripts from the administrator prompt by typing the Powershell run script command, for example:

C:\temp\EnablementPack>Powershell -ExecutionPolicy Bypass -File .\Setup\_Enablement\_Pack.ps1

Notes: In the event you can not bypass the Powershell execution policy due to group policies you can instead try "-ExecutionPolicy RemoteSigned" which should allow unsigned local scripts.

### **Windows Powershell Script Execution**

On some systems Windows Powershell script execution is disabled by default. There are a number of workarounds for this which can be found by searching the term "Powershell Execution Policy".

Here is the most common workaround which WhereScape suggests, which does not permanently change the execution rights:

Start a Windows CMD prompt as Administrator, change directory to your script directory and run the WhereScape Powershell scripts with this command:

cmd:>Powershell -ExecutionPolicy Bypass -File .\<script\_file\_name.ps1>

### **Restarting failed scripts**

Some of the setup scripts will track each step and output the step number when there is a failure. To restart from the failed step (or to skip the step) provide the parameter "-startAtStep <step number>" to the script.

Example:

```
Powershell -ExecutionPolicy Bypass -File .\<script_file_name.ps1> -startAtStep 123
```

Tip: to avoid having to provide all the parameters again you can copy the full command line with parameters from the first "INFO" message from the beginning of the console output.

### Python requirements for offline install

Additionally to the base Python installation being required, the WhereScape Python Template set also requires certain additional Python libraries. The install scripts uses the PIP (package manager) to download these libraries, however for offline installs you will need to install the required libraries yourself.

Required Python libraries/add-ons:

- pywin32-ctypes
- python-tds
- pywin32
- glob2
- gzip-reader
- regex
- pyodbc

#### If a valid RED installation can not be found

If you have RED 10.x or higher installed but the script (Setup\_Enablement\_Pack.ps1) fails to find it on you system then you are most likely running PowerShell (x86) version which does not show installed 64 bit apps by default. Please open a 64 bit version of Powershell instead and re-run the script.